

«REGISTERED» by
The Central Bank of the
Republic of Uzbekistan

№ 74-5 of *December 18*, 2017

Vice-chairman of
the Central Bank of the
Republic of Uzbekistan

(signature) Sh.Kh.Atavayev

Official seal:
The Central Bank of the
Republic of Uzbekistan

MODIFICATIONS INTRODUCED TO THE CHARTER OF IPOTEKA-BANK JOINT-STOCK COMMERCIAL MORTGAGE BANK

APPROVED

By the meeting of the Supervisory Board
of «Ipoteka-bank» Joint-Stock Commercial Mortgage Bank

(Minutes № 93 dated November 30, 2017)

Chairman of the Supervisory Board of
«Ipoteka-bank» Joint-Stock Commercial
Mortgage Bank
(signature) B.A.Khujayev

**The Text of Modifications Introduced to the Charter of
«Ipoteka-bank» Joint-Stock Commercial Mortgage Bank**

1. Clause 5.1. shall be amended as follows:

5.1. The authorized capital of the Bank is 846,055,394,600.00 (eight hundred forty six billion fifty five million three hundred ninety four thousand six hundred) Uzbek Soums being divided into shares in the amount of 846,055,394,600.00 (eight hundred forty six billion fifty five million three hundred ninety four thousand six hundred a) pieces as follows:

uncertificated registered ordinary shares - 838,003,394,600.00 (eight hundred thirty eight billion three million three hundred ninety four thousand six hundred) pieces;

uncertificated registered preference shares - 8,052,000,000 (eight billion fifty two million) shares.

2. Clause 5.2. shall be amended as follows:

5.2. In order to increase the authorized capital of the Bank, additionally issued (announced) shares consist of uncertificated registered share of preferred stock in the amount of 9,104,000,000 (nine billion one hundred and four million) pieces.

**Chairman of the Management Board
«Ipoteka-bank» Joint-Stock Commercial Mortgage Bank**

signature

O.Musaev

APPROVED

At the ordinary General Meeting of
shareholders of Ipoteka-Bank JSCMB
(Minutes №93 dated November 30, 2017)

**Modifications Introduced to the Charter of
«Ipoteka-bank» Joint-Stock Commercial Mortgage Bank**

Numbered and tied together

Totally on 2 pages.

Deputy of the Chairman of the Management Board

Signature Zh.Fayazov

Translated into English by translator of "Xizmatlar Dunyosi" Translation Agency
Makhmatmurotov Alisher Tagaymurotovich, holder of passport number AA
1293232 issued on 22.04.2013 by the Department of Internal Affairs of Uchtepa
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I have been warned of inaccurate translation.

Tel.: (99871) 233 67 75, 233 67 64

Signature

M. Makhmatmurotov A. T.



Республика Узбекистан.
Republic of Uzbekistan.
Город Ташкент
Tashkent city

<u>27 ОКТ 2018</u> года, Я. Камбаров К. М. Нотариус Государственной нотариальной _____ , 20 _____ , I, Kambarov K. M., the Notary Public of Public Notary
конторы № 7 Мирзо Улугбекского района города Ташкента, расположенного по адресу: Office No. 7 of Mirzo Ulugbek district, Tashkent city, located at:
город Ташкент, Мирзо Улугбекский район, ул Сайрам, дом № 1, свидетельствую 1, Sayram str., Mirzo Ulugbek district, Tashkent city, hereby certify
подлинность подписи известного мне переводчика the authenticity of signature of translator personally known to me:
Махматмуратова Алишера Тагаймуратовича Makhmatmuratov Alisher Tagaymuratovich

Личность подписавшего документ установлена, дееспособность проверена.
The identity of the signed person and capability are proved.

Зарегистрировано в реестре за № Ти-- 5869
Registered under No.

Взыскано государственной пошлины 36860
State fee paid amounting to UZS _____

НОТАРИУС:
NOTARY PUBLIC:



[Signature]
Камбаров К. М.
Kambarov K. M.



Bound, numbered and sealed on _____
pages _____
Notary _____