

Proposed changes to the Charter / Ustavga kiritilayotgan o'zgartirishlar

Clause	Current edition / Amaldagi tahrir	Proposed edition / Taklif etilayotgan tahrir	Reason / Asoslantirish
5.1	The authorized capital of the Bank is 2'989'584'338'941.00 (two trillion nine hundred eighty-nine billion five hundred eighty-four million three hundred thirty-eight thousand nine hundred forty-one) soums, divided into 2'989'584'338'941 (two trillion nine hundred eighty-nine billion five hundred eighty-four million three hundred thirty-eight thousand nine hundred forty-one) shares as follows:	The authorized capital of the Bank is 3'834'217'638'941.00 (three trillion eight hundred thirty-four billion two hundred seventeen million six hundred thirty-eight thousand nine hundred forty-one) soums, divided into 3'834'217'638'941 (three trillion eight hundred thirty-four billion two hundred seventeen million six hundred thirty-eight thousand nine hundred forty-one) shares as follows:	In accordance with Clause 6 of the meeting minutes of extraordinary general meeting of shareholders of "Ipoteka-bank" JSCMB dated November 10, 2023 No. 45, OTP Bank increased bank capital to the amount of 844,6 billion UZS.
	5.1.1. registered ordinary shares in non-documentary form - 2'981'532'338'941 (two trillion nine hundred eighty-one billion five hundred thirty-two million three hundred thirty-eight thousand nine hundred forty-one) shares;	5.1.1. registered ordinary shares in non-documentary form – 3'826'165'638'941 (three trillion eight hundred twenty-six billion one hundred sixty-five million six hundred thirty-eight thousand nine hundred forty-one) shares;	
	5.1.2. registered preferred shares in non-documentary form - 8'052'000'000 (eight billion fifty-two million) shares.	5.1.2. registered preferred shares in non-documentary form - 8'052'000'000 (eight billion fifty-two million) shares.	
	Bankning ustav kapitali 2'989'584'338'941,00 (ikki trillion to'qqiz yuz sakson to'qqiz milliard besh yuz sakson to'rt million uch yuz o'ttiz sakkiz ming to'qqiz yuz qirq bir) so'mni tashkil etib, u 2'989'584'338'941,00 (ikki trillion to'qqiz yuz sakson	Bankning ustav kapitali 3'834'217'638'941,00 (uch trillion sakkiz yuz o'ttiz to'rt milliard ikki yuz o'n yetti million olti yuz o'ttiz sakkiz ming to'qqiz yuz qirq bir) so'mni tashkil etib, u 3'834'217'638'941,00 (uch trillion sakkiz yuz o'ttiz to'rt	

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	to'qqiz milliard besh yuz sakson to'rt million uch yuz o'ttiz sakkiz ming to'qqiz yuz qirq bir) dona aksiyaga quyidagicha bo'lingan:	milliard ikki yuz o'n yetti million olti yuz o'ttiz sakkiz ming to'qqiz yuz qirq bir) dona aksiyaga quyidagicha bo'lingan:	
	5.1.1. hujjatsiz shakldagi egasining nomi yozilgan oddiy aksiyalar - 2'981'532'338'941 (ikki trillion to'qqiz yuz sakson bir milliard besh yuz o'ttiz ikki million uch yuz o'ttiz sakkiz ming to'qqiz yuz qirq bir) dona;	5.1.1. hujjatsiz shakldagi egasining nomi yozilgan oddiy aksiyalar - 3'826'165'638'941 (uch trillion sakkiz yuz yigirma olti milliard bir yuz oltmish besh million olti yuz o'ttiz sakkiz ming to'qqiz yuz qirq bir) dona;	
	5.1.2. hujjatsiz shakldagi egasining nomi yozilgan imtiyozli aksiyalar - 8'052'000'000 (sakkiz milliard ellik ikki million) dona.	5.1.2. hujjatsiz shakldagi egasining nomi yozilgan imtiyozli aksiyalar - 8'052'000'000 (sakkiz milliard ellik ikki million) dona.	
5.2	The number of shares (announced) that the Bank may issue in order to increase the authorized capital is 910'608'523'245 (nine hundred and ten billion six hundred eight million five hundred twenty-three thousand two hundred forty-five) registered ordinary shares in non-documentary form and 9'104'000'000 (nine billion one hundred and four million) registered preferred shares in non-documentary form.	The number of shares (announced) that the Bank may issue in order to increase the authorized capital is 765'975'223'245 (seven hundred sixty-five billion nine hundred seventy-five million two hundred twenty-three thousand two hundred forty-five) registered ordinary shares in non-documentary form and 9'104'000'000 (nine billion one hundred and four million) registered preferred shares in non-documentary form.	The number of announced shares need to be amended to take into account OTP capital injection and IFC conversion.
	Bank ustav kapitalini ko'paytirish maqsadida qo'shimcha chiqarishi mumkin bo'lgan (e'lon qilingan) aksiyalar 910'608'523'245 (olti yuz o'n milliard olti yuz sakkiz million besh yuz	Bank ustav kapitalini ko'paytirish maqsadida qo'shimcha chiqarishi mumkin bo'lgan (e'lon qilingan) aksiyalar 765'975'223'245 (yetti yuz oltmish besh milliard to'qqiz yuz yetmish besh	OTP Bankka joylashtiriladigan aksiyalar soniga kamaytirish hamda Xalqaro moliya korporatsiyasining kapitalga konvertatsiya qilinadigan kredit liniyasi miqdori uchun

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	yigirma uch ming ikki yuz qirq besh) dona hujjatsiz shakldagi egasining nomi yozilgan oddiy aksiyalardan va 9'104'000'000 (to'qqiz milliard bir yuz to'rt million) dona hujjatsiz shakldagi egasining nomi yozilgan imtiyozli aksiyalardan iborat.	million ikki yuz yigirma uch ming ikki yuz qirq besh) dona hujjatsiz shakldagi egasining nomi yozilgan oddiy aksiyalardan va 9'104'000'000 (to'qqiz milliard bir yuz to'rt million) dona hujjatsiz shakldagi egasining nomi yozilgan imtiyozli aksiyalardan iborat.	zarur aksiyalar sonini hisobga olgan holda

Approval of the amount of remuneration of the Chairman of the Supervisory Board and granting the Chairman of the Bank's Management Board the right to conclude a relevant agreement with him/her

In accordance with Article 74 of the Law of the Republic of Uzbekistan "On Joint Stock Companies and Protection of Shareholders' Rights", as well as paragraph 12.9.20 of the Charter of JSCMB "Ipoteka-bank", the amount of remuneration of the members of the Supervisory Board is established by the general meeting of shareholders.

Taking into account the above-mentioned, it is proposed to approve the amount of remuneration of the Chairman of the Supervisory Board in the amount of 2,273 euros per month (including taxes) and authorize the Chairman of the Bank's Management Board to conclude a corresponding contract with him/her.