

**"REGISTERED"**

The Central Bank of the  
Republic of Uzbekistan  
№ 74-18 dated August 25, 2021

Deputy  
Chairman of the Central Bank  
B.E. Zakhidov  
*signature*

Official seal:  
The Central Bank of the  
Republic of Uzbekistan

**AMENDMENTS TO THE CHARTER OF THE JOINT-STOCK COMMERCIAL  
MORTGAGE BANK "IPOTEKA-BANK"**

**"APPROVED"**

At the meeting of the Supervisory Board of  
JSCMB "Ipoteka-Bank" (Minutes № 38 dated  
August 16, 2021)

Chairman of  
The Supervisory Board  
JSCMB "Ipoteka-Bank"  
A. Picker  
*signature*

Round stamp:  
The Republic of Uzbekistan  
Joint-stock commercial  
mortgage bank  
"Ipoteka-bank"  
Logo

**Tashkent - 2021**

**The text of amendments to the Charter of the Joint-Stock Commercial Mortgage Bank  
"Ipoteka-Bank"**

1. Paragraph 5.1. to read as follows:

5.1. The authorized capital of the bank is 2'992'204'021'938.00 (Two trillion nine hundred ninety two billion two hundred four million twenty one thousand nine hundred thirty eight) sum, divided into 2'992'204'021'938 (Two trillion nine hundred ninety two billion two hundred four million twenty one thousand nine hundred thirty eight) shares as follows:

registered ordinary shares in uncertified form - 2'984'152'021'938 (two trillion nine hundred eighty four billion one hundred fifty two million twenty one thousand nine hundred thirty eight) shares;

registered privileged shares in non-documentary form - 8'052'000'000 (eight billion fifty-two million) shares.

2. Paragraph 5.2. to read as follows:

5.2. The number of shares (authorized) that the Bank may issue in order to increase the authorized capital is 910'608'523'245 (nine hundred and ten billion six hundred eight million five hundred twenty three thousand two hundred forty five) registered ordinary shares in non-documentary form and 9'104 '000'000 (nine billion one hundred and four million) registered privileged shares in non-documentary form.

Chairman of the Management Board  
JSCMB "Ipoteka-Bank"

*signature*

E. Inomjonov