

"REGISTERED"

The Central Bank
of the Republic of Uzbekistan
№ 74-19 from «14» June 2022

First Deputy
Chairman of the Central Bank
B.E. Zakhidov
signature

Official stamp:
Central Bank
of the Republic
of Uzbekistan

**CHANGES MADE TO THE CHARTER
OF JOINT-STOCK COMMERCIAL MORTGAGE BANK "IPOTEKA-BANK"**

"APPROVED"

At an extraordinary general meeting of
shareholders of JSCMB "Ipoteka-bank"
April 29, 2022
(Minutes № 38 dated May 6, 2022)

Chairman
of the Supervisory Board
of JSCMB "Ipoteka-bank"
A. Picker
signature

Round stamp:
of the The Republic of Uzbekistan
Joint stock commercial
mortgage bank
"Ipoteka-bank"
Emblem

Tashkent - 2022

**The text of the amendments made to the Charter of the
Joint Stock Commercial Mortgage Bank “Ipoteka-Bank”**

Paragraph 5.1. to read as follows:

5.1. The authorized capital of the bank is 2'989'584'338'941.00 (Two trillion nine hundred eighty nine billion five hundred eighty four million three hundred thirty eight thousand nine hundred forty one) soums, divided into 2'989'584'338'941 (Two trillion nine hundred eighty nine billion five hundred eighty four million three hundred thirty eight thousand nine hundred forty one) shares as follows:

registered ordinary shares in non-documentary form - 2'981'532'338'941 (Two trillion nine hundred eighty one billion five hundred thirty two million three hundred thirty eight thousand nine hundred forty one) pieces;

registered preference shares in non-documentary form - 8'052'000'000 (eight billion fifty two million) pieces.

Chairman of the Management Board
of JSCMB "Ipoteka-bank"

signature

E. Inomjonov