

«REGISTERED» by
The Central Bank of the
Republic of Uzbekistan
under № 74-9 dated January 15, 2019

First Deputy Chairman of
the Central Bank of the
Republic of Uzbekistan

signature T.A.Ishmetov

Official seal:
The Central Bank of the
Republic of Uzbekistan

MODIFICATIONS INTRODUCED TO THE CHARTER OF IPOTEKA-BANK JOINT-STOCK COMMERCIAL MORTGAGE BANK

APPROVED
By the meeting of the Supervisory Board
“Ipoteka-Bank” JSCMB
(Minutes № 78 of December 27, 2018)

Chairman of the Supervisory Board of
“Ipoteka-bank” JSCMB
signature B.A.Khujaev

Round seal

Tashkent – 2019

**The Text of Modifications Introduced to the Charter of
«Ipoteka-bank» Joint-Stock Commercial Mortgage Bank**

1. Clause 5.1. shall be amended as follows:

5.1. The authorized capital of the Bank is 985 613 495 183,00 (nine hundred eighty five billion six hundred thirteen million four hundred ninety five thousand one hundred eighty three) soums and divided into shares in the amount of 985 613 495 183,00 (nine hundred eighty five billion six hundred thirteen million four hundred ninety five thousand one hundred eighty three) pieces as follows:

uncertificated registered ordinary shares – 985 561 495 183 (nine hundred seventy seven billion five hundred sixty one million four hundred ninety five thousand one hundred eighty three) pieces;

uncertificated registered preference shares – 8 052 000 000 (eight billion fifty two million) pieces.

2. Clause 5.2. shall be amended as follows:

5.2. In order to increase the authorized capital of the Bank, additionally issued (announced) shares consist of uncertificated registered share of preferred stock in the amount of 860 441 899 417 (eight hundred sixty billion four hundred forty one million eight hundred nine thousand four hundred and seventeen) and uncertificated preferred registered shares in the amount of 9,104,000,000 (nine billion one hundred four million) pieces.

**Chairman of the Board of
«Ipoteka-bank» JSCMB**

signature

Sh.Atabaev

Translated into English by translator of "Xizmatlar Dunyosi" Translation Agency **Makhmatmurotov Alisher Tagaymurotovich**, holder of passport number AA 1293232 issued on 22.04.2013 by the Department of Internal Affairs of Uchtepa District, Tashkent city, registered at: Tashkent, Mirabad District, Shakhrisabz street, Bld. 38, Flt. 8.

I have been warned of inaccurate translation.

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Signature

M. Makhmatmurotov A. T.

Республика Узбекистан.

Republic of Uzbekistan.

Город Ташкент

Tashkent city

15 FEB 2019

20 года, Я, Камбаров К.М. Нотариус Государственной нотариальной
20, I, Kambarov K. M., the Notary Public of Public Notary

конторы № 7 Мирзо Улугбекского района города Ташкента, расположенного по
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Office No. 7 of Mirzo Ulugbek district, Tashkent city, located at:

город Ташкент, Мирзо Улугбекский район, ул Сайрам, дом № 1, свидетельствую
1, Sayram str., Mirzo Ulugbek district, Tashkent city, hereby certify

подлинность подписи известного мне переводчика

the authenticity of signature of translator personally known to me:

Махматмуратова Алишера Тагаймуратовича

Makhmatmuratov Alisher Tagaymuratovich

Личность подписавшего документ установлена, дееспособность проверена.

The identity of the signed person and capability are proved.

Зарегистрировано в реестре за № Ти—20190002000

Registered under No.

Взыскано государственной пошлины

State fee paid amounting to UZS

НОТАРИУС:

NOTARY PUBLIC:

Камбаров К. М.

Kambarov K. M.



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